



SUZOHAPP
Company Profile

Our Mission & Vision



To provide our customers with excellent service and high quality components, solutions, and software that create significant value for their business



To be the global market leader in technology-driven cash management, self-service, and gaming devices through our commitment to people, customers, and quality



GROWTH.
In our People.
Through Innovation.
For our Customers.

We take pride in our products, we take care of our customers and we value our people

Our Core Values



AGILITY



CUSTOMER FOCUS



INNOVATION



INTEGRITY



RELIABILITY



TEAMWORK

Our Core Values reflect our company culture and describe how we work and how we interact with colleagues, customers and suppliers

Global Footprint

AMERICAS

United States
Mount Prospect (Chicago)
Las Vegas
Saint Louis

Canada
Woodbridge (Toronto)

EUROPE

Belgium
Holsbeek

Denmark
Glostrup
Horsens

England
Chessington-Surrey
Salford
Telford

France
Nanterre

Germany
Alsdorf
Hamburg

Ireland
Dublin

Italy
Cassina De' Pecchi

Netherlands
De Meern

Norway
Oslo

Poland
Gądkę
Poznań

Spain
Barcelona
Madrid

Switzerland
Châtel-St-Denis
Dübendorf

Sweden
Malmö City
Malmö Ollebo
Rönning

ASIA PACIFIC

Australia
Scoresby (Melbourne)

China
Hong Kong
Macau
Shenzhen
Zhuhai
Suzhou

India
Mumbai

4

Production
Facilities

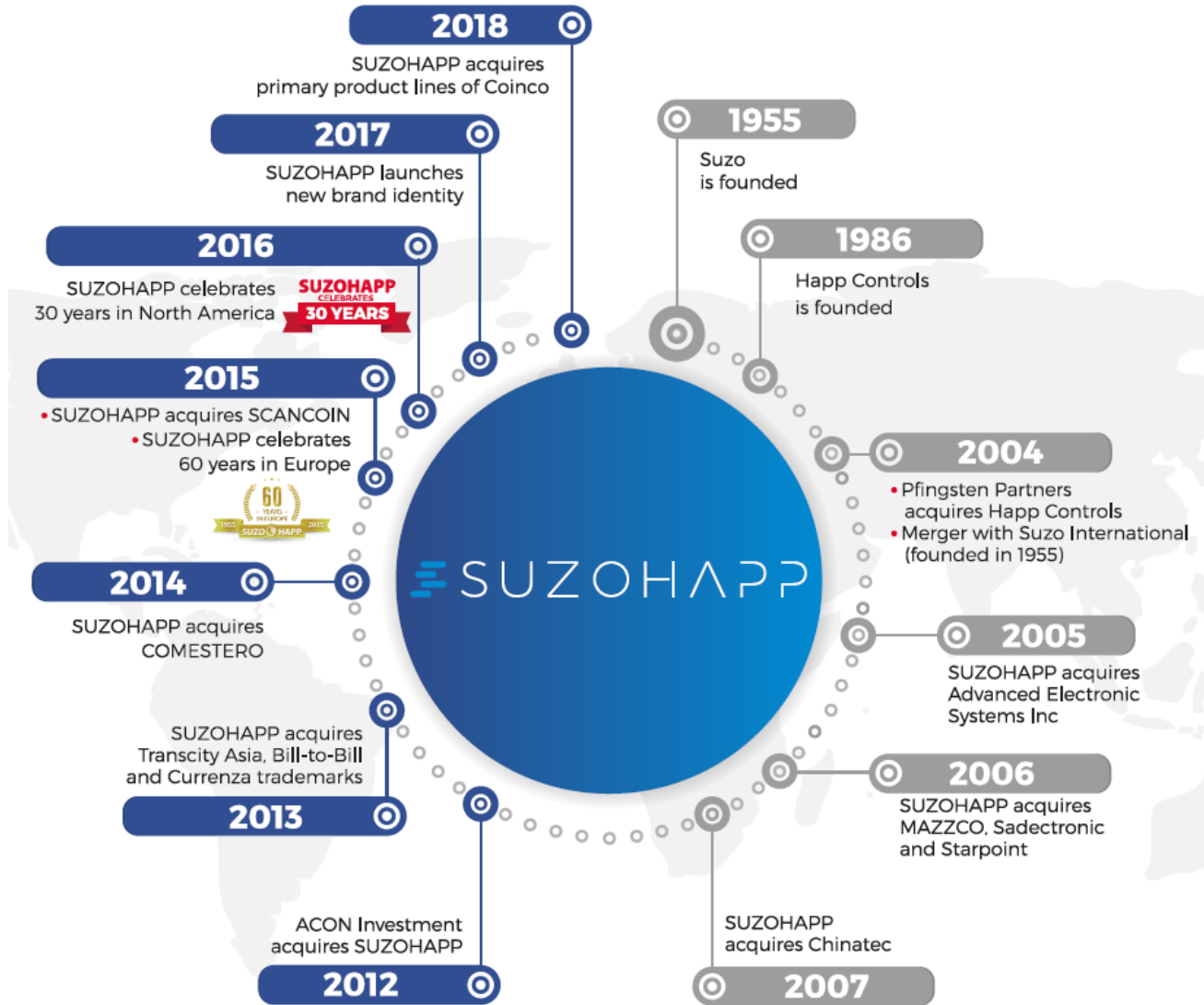
33

Offices In
18 Countries

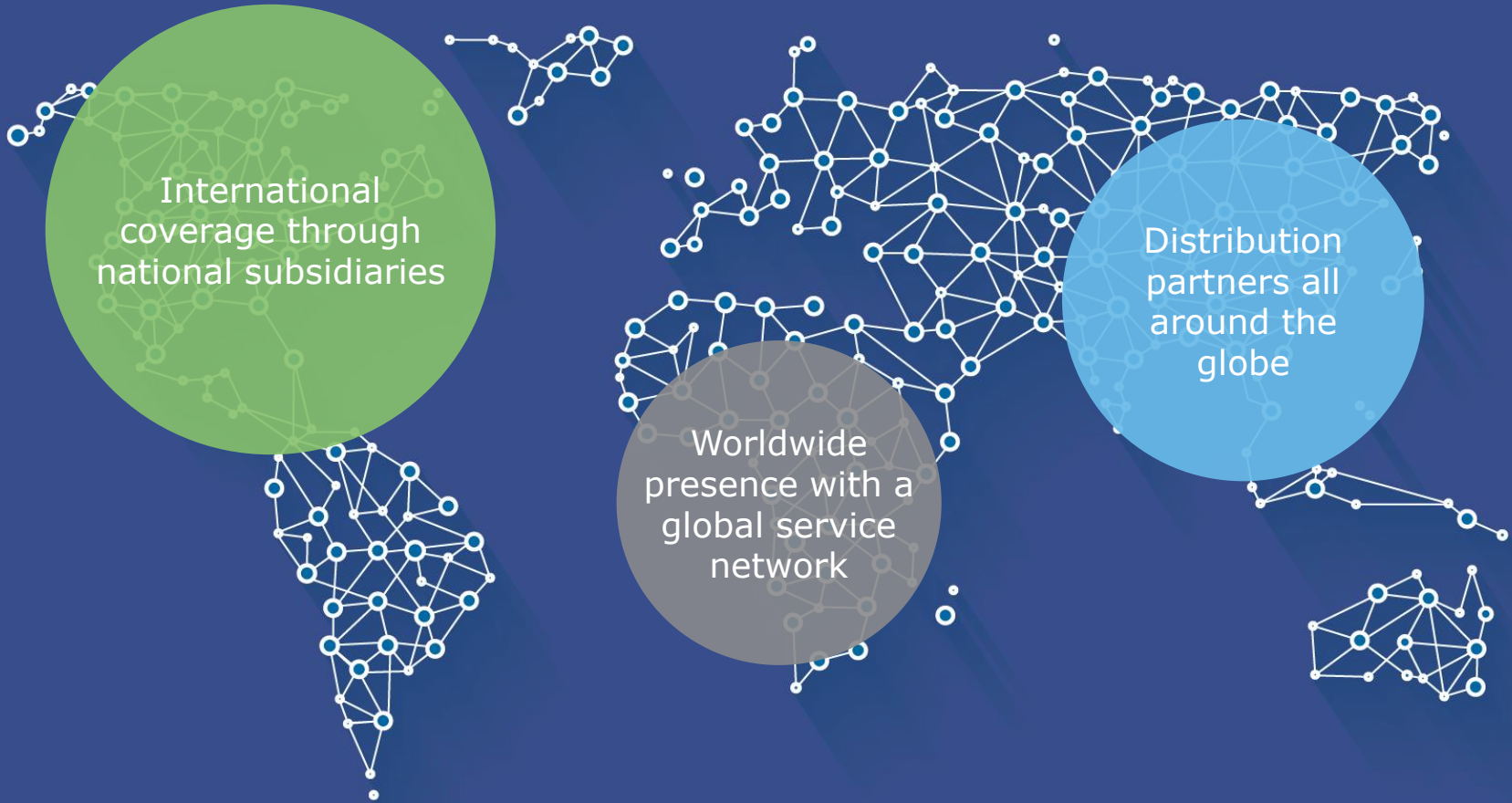
50
Dealers in
30 Countries

We are a global company with a worldwide presence and a diverse workforce

Timeline

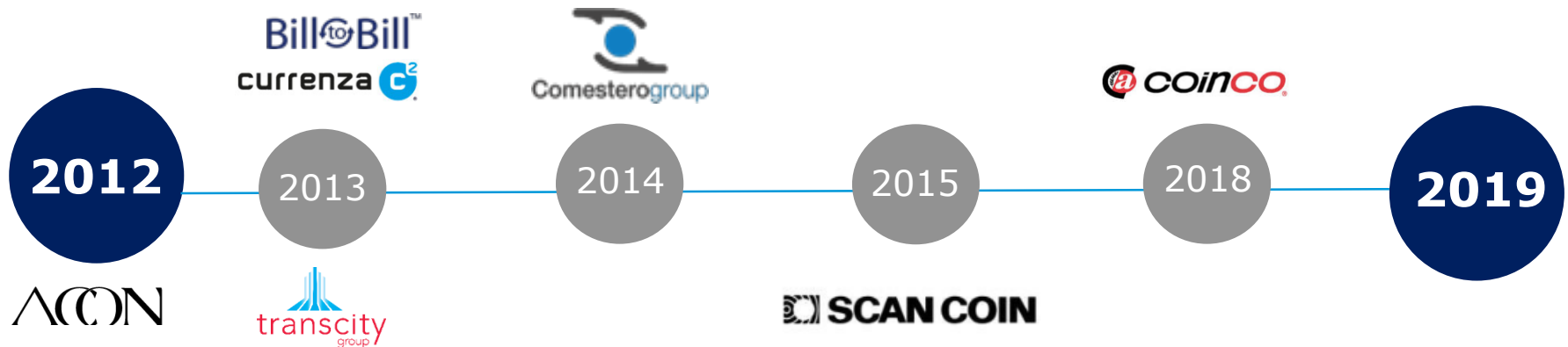


Global Reach



SUZOHAPP is today the global leading cash partner
with patented, world-leading solutions

Acquisitions & Consolidation



Acquisitions grew market base, expanding to adjacent markets and enhancing technology offering in a target rich environment

- ✓ Market leader with global reach
- ✓ Scalable infrastructure to support acquisitions
- ✓ Experienced management team
- ✓ Leading engineering and new product development expertise
- ✓ Strong competitive position across end markets

Quick Facts

50,000+
Products



33 Facilities
18 Countries



25,000+
Customers



\$300M
Revenue



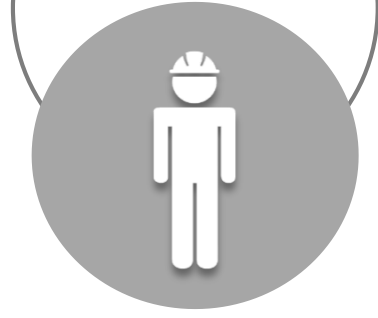
1,100+
Employees



115
Engineers



310
In Production



Hundreds of
Patents

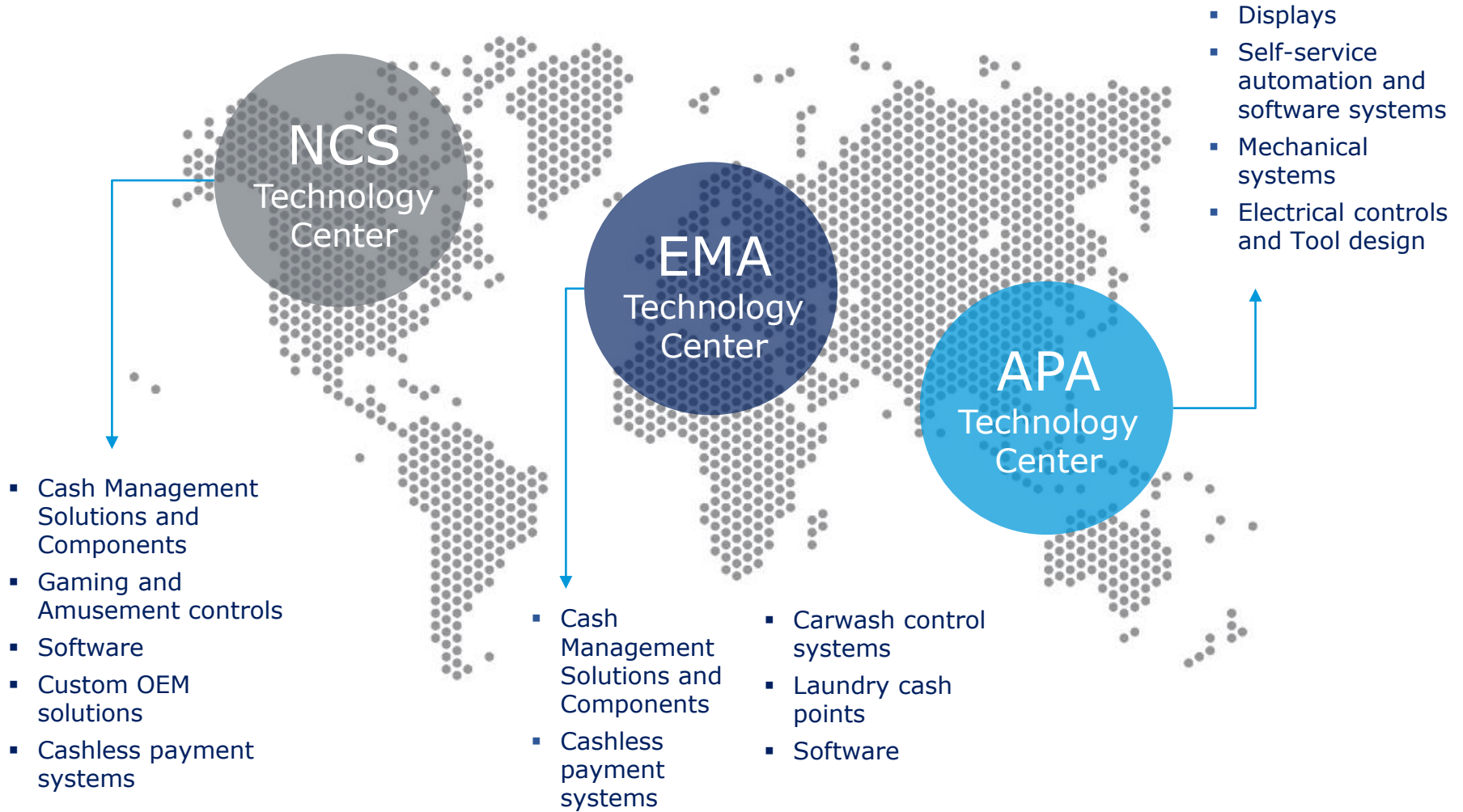


SUZOHAPP Technology Services (STS)



- R&D and Software Departments centralized into one global integrated Engineering Organization
- Aimed to develop and support the company's core technology, accelerate new product development and lead the introduction of new technologies

Technology Centers



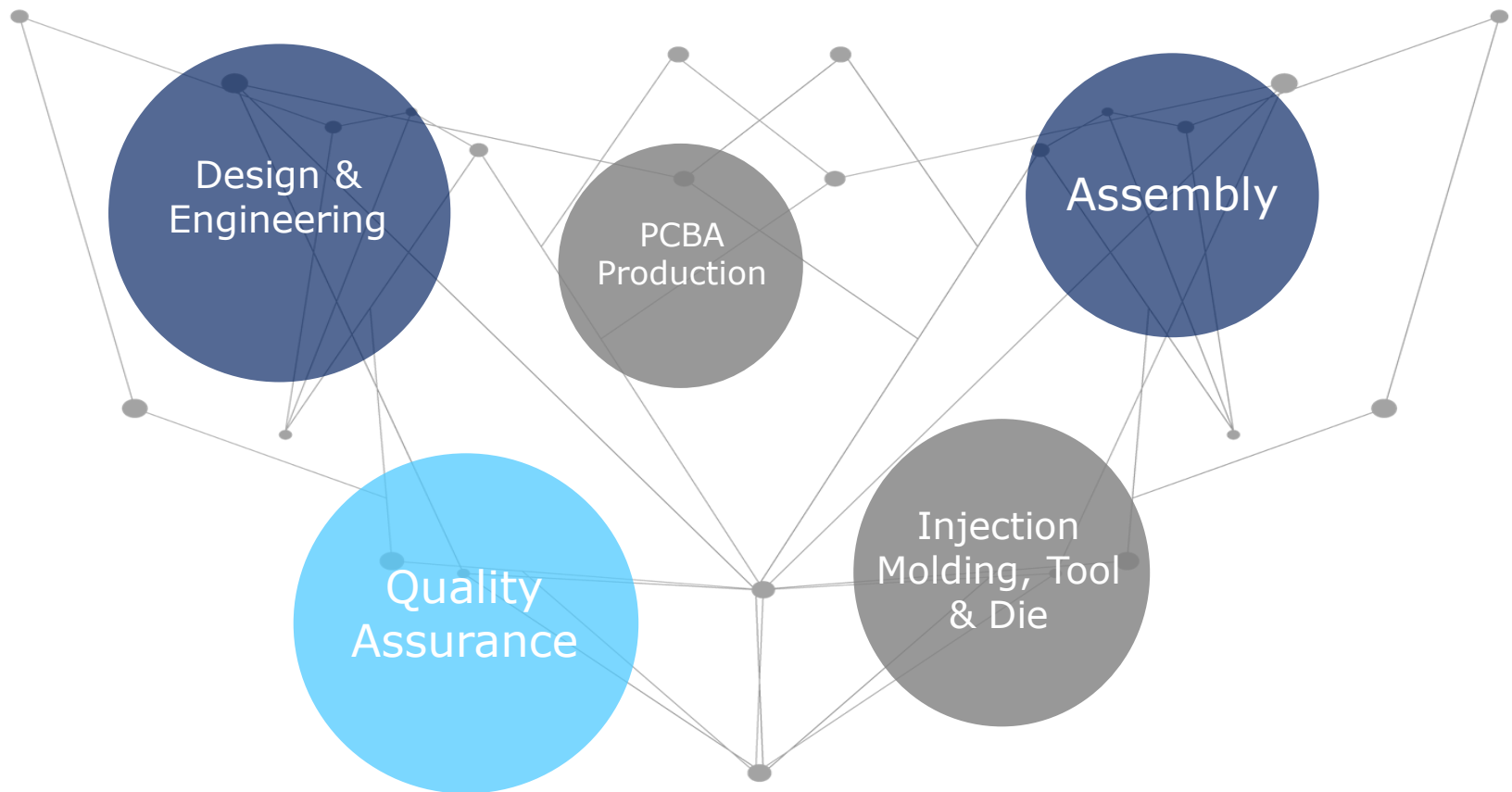


 SUZOHAPP



Manufacturing Capabilities

With many years of industry experience, SUZOHAPP has developed innovative customer-centric engineering and manufacturing processes to develop new and inspired products. **Investment in Manufacturing & Processes is a top priority!**



Supply Chain Capabilities

- SUZOHAPP's supply chain capabilities provide our customers with the most reliable support and service "From Our Door, To Your Production Floor"
- Working in partnership with our customers, we can deliver products when they are needed saving time and reducing costs
- We remain firmly committed to providing all of our customers with the industry's best service, products, and solutions

Over 150,000 square feet of efficient warehouse storage stocked with thousands of part numbers



NCS Manufacturing and Distribution

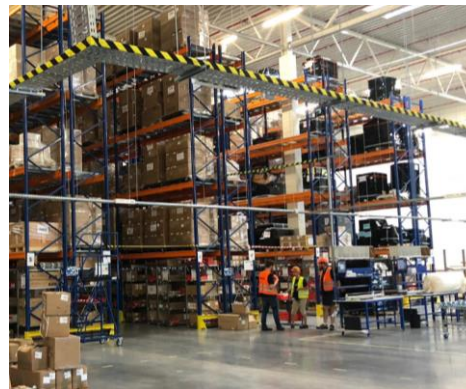
- Mt. Prospect and Las Vegas Production locations
- Over 6,000 sqm
- Assembly, Distribution, Service and Support
- Components & OEM manufacturing:
 - ✓ Joysticks, Buttons, Coin Doors, LCDs, Reel Mechs, Toppers, Game Controls
- Cash Management Solutions manufacturing:
 - ✓ Note Recyclers, Coin Recyclers, Deposit Safes



EMA Manufacturing and Distribution

SUZOHAPP Poland

- New manufacturing hub in Europe
- Poznan, Poland
- 20,000 sqm
- 180 employees
- 400 product lines produced daily
- Components manufacturing:
 - ✓ Coin Validators
 - ✓ Coin and Bill Recyclers
- Solutions manufacturing:
 - ✓ Change Machines
 - ✓ Cash Points for Launderettes
 - ✓ Car Wash Starter Systems
 - ✓ Cash Management Solutions



APA Manufacturing SUZOHAPP China

- 12,000 sqm
- 250 employees
- Turnkey design / manufacture
- Interactive touch displays
- Transparent LCD technologies
- Cash handling technologies
- Printers, card/barcode readers, NFC/RFID, cameras
- Kiosks, Loyalty and Betting Terminals
- Digital Signage
- LED lighting and back lighting technologies



Our Product Brands



We are a diverse company with different brands and product lines

Our Business Segments



We serve a variety of customers across multiple business segments

Product Overview

1



Components

- OEM products
- Aftermarket parts
- Designed in technology



Bill to Bill™

2



Solutions

- Full suite of cash automation solutions
- Deposit, recycling and bulk processing hardware



CashComplete™

3



Services

- Machine maintenance
- Long-term contracts
- Replacement parts



4



Software

- Cash intelligence
- Device integration
- Content management



CashComplete™
On-Device

Best-in-class product and service offerings create significant value and operational efficiencies to customers through automation, ease of use and plug and play integration

Our Key Clients



We are committed to the long-term success of our customers

The logo consists of a stylized icon of three horizontal bars of varying lengths, stacked vertically, followed by the text 'SUZOHAPP' in a clean, white, sans-serif font.

SUZOHAPP

Thanks